



# PLASTIKA KRITIS

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## BALANCE SHEET

| <i>in thousand Euros</i>                      | CONSOLIDATED   |                | PLASTIKA KRITIS |                |
|---|----------------|----------------|-----------------|----------------|
|   | 30/6/2020      | 31/12/2019     | 30/6/2020       | 31/12/2019     |
| <b>Non Current Assets</b>                     |                |                |                 |                |
| Property, Plant & Equipment                   | 118.255        | 117.130        | 69.492          | 69.930         |
| Intangible Assets                             | 3.215          | 3.416          | 63              | 72             |
| Investments in Subsidiaries                   |                |                | 22.460          | 22.460         |
| Other Assets                                  | 6.786          | 6.751          | 3.466           | 2.776          |
|   | <b>128.256</b> | <b>127.297</b> | <b>95.481</b>   | <b>95.238</b>  |
| <b>Current Assets</b>                         |                |                |                 |                |
| Inventories                                   | 63.371         | 57.672         | 28.602          | 25.734         |
| Trade Receivables                             | 69.893         | 60.381         | 44.877          | 37.297         |
| Other Receivables                             | 24.976         | 16.541         | 20.304          | 12.348         |
| Liquid Assets                                 | 72.373         | 77.034         | 40.671          | 41.114         |
|   | <b>230.613</b> | <b>211.628</b> | <b>134.454</b>  | <b>116.493</b> |
| <b>TOTAL ASSETS</b>                           | <b>358.869</b> | <b>338.925</b> | <b>229.935</b>  | <b>211.731</b> |
| <b>Equity</b>                                 |                |                |                 |                |
| Share Capital                                 | 8.214          | 8.214          | 8.214           | 8.214          |
| Share Premium                                 | 456            | 456            | 456             | 456            |
| Reserves                                      | 104.770        | 102.209        | 93.268          | 87.622         |
| Retained Earnings                             | 158.008        | 151.014        | 92.601          | 93.614         |
| Other   | -131           | 0              | -131            | 0              |
|   | <b>271.317</b> | <b>261.893</b> | <b>194.408</b>  | <b>189.906</b> |
| Minority Interest                             | 18.589         | 16.997         |                 |                |
|   | <b>289.906</b> | <b>278.890</b> | <b>194.408</b>  | <b>189.906</b> |
| <b>Non Current Liabilities</b>                |                |                |                 |                |
| Long Term Borrowings                          | 4.405          | 3.708          |                 |                |
| Long Term Lease Liabilities                   | 3.926          | 4.450          | 1.420           | 1.504          |
| Deferred Tax Liabilities                      | 5.208          | 5.499          | 2.580           | 2.666          |
| Retirement Benefit Obligations                | 3.247          | 3.109          | 2.345           | 2.303          |
| Other Liabilities & Charges                   | 41             | 20             | 1               | 1              |
|   | <b>16.827</b>  | <b>16.786</b>  | <b>6.346</b>    | <b>6.474</b>   |
| <b>Current Liabilities</b>                    |                |                |                 |                |
| Trade Creditors                               | 18.998         | 20.777         | 10.967          | 10.252         |
| Short Term Borrowings                         | 7.375          | 10.311         |                 |                |
| Long Term Borrowings payable in the next year | 561            | 839            |                 | 50             |
| Short Term Leases                             | 1.065          | 1.174          | 158             | 231            |
| Current Tax Liabilities                       | 5.099          | 1.933          | 3.403           |                |
| Other Liabilities                             | 19.038         | 8.215          | 14.653          | 4.818          |
|   | <b>52.136</b>  | <b>43.249</b>  | <b>29.181</b>   | <b>15.351</b>  |
| <b>TOTAL LIABILITIES &amp; EQUITY</b>         | <b>358.869</b> | <b>338.925</b> | <b>229.935</b>  | <b>211.731</b> |



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## INCOME STATEMENT

| <i>in thousand Euros</i>                      | CONSOLIDATED    |                 | PLASTIKA KRITIS |                 |
|---|-----------------|-----------------|-----------------|-----------------|
|   | 1/1 - 30/6/2020 | 1/1 - 30/6/2019 | 1/1 - 30/6/2020 | 1/1 - 30/6/2019 |
| <b>Turnover</b>                               | <b>151.494</b>  | <b>143.238</b>  | <b>78.718</b>   | <b>72.362</b>   |
| Cost of Goods Sold                            | -107.992        | -107.933        | -55.586         | -53.893         |
| <b>Gross Profit</b>                           | <b>43.502</b>   | <b>35.305</b>   | <b>23.132</b>   | <b>18.469</b>   |
| Other Operating Income                        | 431             | 472             | 230             | 175             |
| Distribution Expenses                         | -8.499          | -7.845          | -5.281          | -4.929          |
| Administration Expenses                       | -720            | -671            | -402            | -383            |
| R&D Expenses                                  | -4.224          | -4.019          | -1.860          | -1.583          |
| Other Expenses                                | -404            | -446            | -22             | -15             |
| <b>Operating Profit</b>                       | <b>30.086</b>   | <b>22.796</b>   | <b>15.797</b>   | <b>11.734</b>   |
| Net Financial Expenses                        | 99              | 26              | 264             | 244             |
| Currency Gains - Losses                       | 109             | 848             | 243             | 92              |
| Income from participations                    |                 |                 | 1.200           |                 |
| <b>Profit before Income Tax</b>               | <b>30.294</b>   | <b>23.670</b>   | <b>17.504</b>   | <b>12.070</b>   |
| Income Tax                                    | -5.734          | -4.842          | -2.873          | -2.393          |
| <b>Profit After Tax</b>                       | <b>24.560</b>   | <b>18.828</b>   | <b>14.631</b>   | <b>9.677</b>    |
|   |                 |                 |                 |                 |
| <b>Profit for the period attributable to:</b> |                 |                 |                 |                 |
| Shareholders of Parent Company                | 22.681          | 17.279          | 14.631          | 9.677           |
| Minority Interest                             | 1.879           | 1.549           |                 |                 |
|   | <b>24.560</b>   | <b>18.828</b>   | <b>14.631</b>   | <b>9.677</b>    |
|   |                 |                 |                 |                 |
| <b>EBITDA</b>                                 | <b>34.875</b>   | <b>26.999</b>   | <b>18.256</b>   | <b>13.845</b>   |