



PLASTIKA KRITIS

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BALANCE SHEET

| <i>in thousand Euros</i> | CONSOLIDATED | | PLASTIKA KRITIS | |
|-----------------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| | 31/12/2019 | 31/12/2018 | 31/12/2019 | 31/12/2018 |
| Non Current Assets | | | | |
| Property, Plant & Equipment | 117.130 | 103.141 | 69.930 | 64.089 |
| Intangible Assets | 3.416 | 3.829 | 72 | 102 |
| Investments in Subsidiaries | | | 22.460 | 21.458 |
| Other Assets | <u>9.297</u> | <u>2.597</u> | <u>5.322</u> | <u>2.519</u> |
| | <u>129.843</u> | <u>109.567</u> | <u>97.784</u> | <u>88.168</u> |
| Current Assets | | | | |
| Inventories | 57.672 | 61.509 | 25.734 | 27.554 |
| Trade Receivables | 60.381 | 59.889 | 37.297 | 36.315 |
| Other Receivables | 13.995 | 17.250 | 9.802 | 13.701 |
| Liquid Assets | <u>77.034</u> | <u>58.231</u> | <u>41.114</u> | <u>32.056</u> |
| | <u>209.082</u> | <u>196.879</u> | <u>113.947</u> | <u>109.626</u> |
| TOTAL ASSETS | <u>338.925</u> | <u>306.446</u> | <u>211.731</u> | <u>197.794</u> |
| Equity | | | | |
| Share Capital | 8.214 | 8.214 | 8.214 | 8.214 |
| Share Premium | 456 | 456 | 456 | 456 |
| Reserves | 102.209 | 91.758 | 87.622 | 77.496 |
| Retained Earnings | <u>151.014</u> | <u>134.539</u> | <u>93.614</u> | <u>88.365</u> |
| | <u>261.893</u> | <u>234.967</u> | <u>189.906</u> | <u>174.531</u> |
| Minority Interest | 16.997 | 15.010 | | |
| | <u>278.890</u> | <u>249.977</u> | <u>189.906</u> | <u>174.531</u> |
| Non Current Liabilities | | | | |
| Long Term Borrowings | 3.708 | 392 | | 50 |
| Long Term Lease Liabilities | 4.450 | 237 | 1.504 | |
| Deferred Tax Liabilities | 5.499 | 6.013 | 2.666 | 2.995 |
| Retirement Benefit Obligations | 3.109 | 2.729 | 2.303 | 2.107 |
| Other Liabilities & Charges | 20 | 31 | 1 | 1 |
| | <u>16.786</u> | <u>9.402</u> | <u>6.474</u> | <u>5.153</u> |
| Current Liabilities | | | | |
| Trade Creditors | 20.777 | 18.568 | 10.252 | 9.122 |
| Short Term Borrowings | 10.311 | 14.340 | | |
| Long Term Borrowings payable in the next year | 839 | 62 | 50 | |
| Short Term Leases | 1.174 | 109 | 231 | |
| Current Tax Liabilities | 1.933 | 1.770 | | 0 |
| Other Liabilities | 8.215 | 12.218 | 4.818 | 8.988 |
| | <u>43.249</u> | <u>47.067</u> | <u>15.351</u> | <u>18.110</u> |
| TOTAL LIABILITIES & EQUITY | <u>338.925</u> | <u>306.446</u> | <u>211.731</u> | <u>197.794</u> |



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INCOME STATEMENT

| <i>in thousand Euros</i> | CONSOLIDATED | | PLASTIKA KRITIS | |
|-----------------------------------------------|----------------------|----------------------|----------------------|----------------------|
| | 1/1 - 31/12/19 | 1/1 - 31/12/18 | 1/1 - 31/12/19 | 1/1 - 31/12/18 |
| Turnover | 288.792 | 280.493 | 144.499 | 139.202 |
| Cost of Goods Sold | <u>-216.092</u> | <u>-215.626</u> | <u>-107.046</u> | <u>-105.578</u> |
| Gross Profit | 72.700 | 64.867 | 37.453 | 33.624 |
| Other Operating Income | 658 | 1.107 | 534 | 547 |
| Distribution Expenses | -15.987 | -15.205 | -9.867 | -9.399 |
| Administration Expenses | -8.414 | -8.540 | -3.136 | -3.239 |
| R&D Expenses | -1.348 | -1.347 | -734 | -768 |
| Other Expenses | <u>-1.006</u> | <u>-1.193</u> | <u>-38</u> | <u>-264</u> |
| Operating Profit | 46.603 | 39.689 | 24.212 | 20.501 |
| Net Financial Expenses | 153 | 148 | 515 | 576 |
| Currency Gains - Losses | 1.443 | -524 | 282 | 603 |
| Income from participations | | | 2.923 | 5.151 |
| Other | 5 | -508 | 5 | -2.494 |
| Profit before Income Tax | 48.204 | 38.805 | 27.937 | 24.337 |
| Income Tax | <u>-9.852</u> | <u>-9.900</u> | <u>-4.468</u> | <u>-5.796</u> |
| Profit After Tax | <u>38.352</u> | <u>28.905</u> | <u>23.469</u> | <u>18.541</u> |
| | | | | |
| Profit for the period attributable to: | | | | |
| Shareholders of Parent Company | 35.289 | 26.419 | 23.469 | 18.541 |
| Minority Interest | 3.063 | 2.486 | | |
| | 38.352 | 28.905 | 23.469 | 18.541 |
| | | | | |
| EBITDA | <u>55.748</u> | <u>47.637</u> | <u>28.865</u> | <u>24.650</u> |